This is an advertisement for information purposes

India Infoline Finance Limited

(Formerly known as India Infoline Investment Services Limited)

A Public Limited Company Incorporated under the Companies Act, 1956, as amended ("the Act"). Registered as a Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934). **Registered Office:** IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B-23, Thane Industrial Area, Wagle Estate, Thane – 400 604 **Tel:** +91 22 2580 6650 **Fax:** +91 22 2580 6654 **Corporate Office:** IIFL Center, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 **Tel.:** +91 22 4249 9000 **Fax:** +91 22 2495 4313 **Website:** www.iiflfinance.com |**Compliance Officer and Contact Person:** Mr. Dilip Vaidya; E-mail: dilip.vaidya@indiainfoline.com

Public Issue by India Infoline Finance Limited, ("Company" or "Issuer") of Un-Secured Redeemable Non-Convertible Debentures of face value of Rs. 1000 each, ("NCDs"), aggregating upto Rs. 2,500 million, hereinafter referred to as the "Base Issue" with an option to retain over-subscription upto Rs. 2,500 million aggregating to a total of upto Rs. 5,000 million, hereinafter referred to as the "Overall Issue size". The NCDs are in the nature of subordinated debt and will be eligible for Tier II capital.

ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS AND APPLICATION FORM & ABRIDGED PROSPECTUS

NOTICE TO INVESTORS

This Addendum cum Corrigendum should be read alongwith the Prospectus dated August 27, 2012 filed with Registrar of Companies, Maharashtra, Mumbai and with the Stock Exchanges, the Application Form and Abridged Prospectus dated August 27, 2012 and the statutory advertisement published by the Company on September 3, 2012 in all editions of The Financial Express and Jansatta and Mumbai edition of Navshakti. All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed in the Prospectus. Investors may please note the following updates/ amendments to the Prospectus, Application Form & Abridged Prospectus and the statutory advertisement:

1. The description of the "Deemed Date of Allotment" in the chapter "The Issue" on page 22 of the Prospectus and the chapter "Issue Structure" on pages 249 and 251 of the Prospectus and on page 2 of the Application Form and in "Terms of the Issue" on page 18 of the Abridged Prospectus should be read as "the date on which the Board of Directors/or duly authorised Committee of Directors approves the Allotment of the NCDs." instead of "Date of issue of the Allotment advice".
2. In the Chapter titled "Terms of the Issue" under the paragraph "Period of Subscription" on pages 260 and 18 of the Prospectus and Abridged Prospectus, respectively the words "…one day prior to such early date of closure…" should be read as "…on such date of closure…". Please refer to footnote on the Issue Programme given below for complete disclosure.
3. In the Chapter titled "Issue Procedure" under the paragraph "Basis of Allotment for NCDs" on pages 278 -279 and 18 of the Prospectus and Abridged Prospectus, respectively the terms "determined on the basis of date of receipt of each application duly acknowledged by the Lead Managers/ Co-Lead Managers/ SCSB (Designated Branch or online acknowledgement)" and "determined on the basis of date of receipt of each application duly acknowledged by the Members of the Syndicate/ Trading Members/ SCSB (Designated Branch or online acknowledgement)" are to be read as "Determined on the Basis of the date of upload of each application in to the Electronic Book with Stock Exchanges".
4. A new foot note, "Based on the information provided by the Depositories, the Company shall have the right to accept Application forms belonging to an account for the benefit of a minor (under guardianship). In case of Applications for Allotment of NCDs in dematerialised form, the Registrar to the Issue shall verify the above on the basis of the records provided by the Depositories based on the DP ID and Client ID provided by the Applicants in the Application Form and uploaded onto the electronic system of the Stock Exchanges" is to be added to the heading "Applications cannot be made by:" in the chapter "Issue Procedure" on page 263 of the Prospectus and 7 of the Abridged Prospectus, after the existing footnote i.e. "* Applicant shall ensure that guardian is competent to contract under Indian Contract Act, 1872" .
5. On the Cover page & page 3 of the Prospectus and Cover page & page 4 of the Abridged Prospectus, the Investor Grievance Email Id of Axis Bank Limited, RR Investors Capital Services (P) Limited and Karvy Investor Services Limited should be viewed as 'axbmbd@axisbank.com', 'investors@rrfcl.com' and 'cmg@karvy.com' instead of 'xbmbd@axisbank.com', 'investors@rrfcl' and 'cmg@karvy, respectively. Also the contact number for India Infoline Limited should be read as "+91 22 4646 4600" instead of "+91 22 4646 4700".
6. It is also clarified that "changes to the Applications" as mentioned in the chapter "Terms of Issue" under the heading "Period of Subscription" on pages 260 and 18 of the Prospectus and Abridged Prospectus, respectively, does not include any changes to be made to the Application form Number, Number of NCD's applied (quantity), amount paid for the Application and the option on the Application data uploaded on the Stock Exchanges Platform. Additionally, the Category under which the application is made cannot be amended during the Issue Period in the Application data uploaded on BSE only.

Please note that the Prospectus, Application Form & Abridged Prospectus and the statutory advertisement shall stand amended only to the extent mentioned above. All other terms and conditions prescribed in the Prospectus and the Application Form and Abridged Prospectus continue to be applicable.

ISSUE PROGRAMME	Issue Opens on September 5, 2012	Issue Closes on September 18, 2012*

**The Issue shall remain open for subscription upto 5pm., with an option for early closure or extension by such period, upto a period of 30 days from the date of opening of the Issue, as may be decided at the discretion of the duly authorised committee of Directors of our Company subject to necessary approvals. In the event of such early closure of the Issue or extension of the Issue, our Company shall ensure that notice of such early closure or extension of the Issue is given as the case may be on such date of closure through advertisement/s in a leading national daily newspaper.*

For For India Infoline Finance Limited

Place : Mumbai Sd/-

Date: September 03, 2012 Director

Disclaimer: India Infoline Finance Limited ("Issuer" or "the Company"), is subject to market conditions and other considerations proposing to issue Un-Secured Redeemable Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies - Maharashtra, Mumbai, The National Stock Exchange of India Limited and The BSE Limited. The Prospectus is available on our website at www.iiflfinance.com, on the website of the stock exchanges at www.nseindia.com and www.bseindia.com and the respective websites of the Lead Managers at www.axisbank.com, www.sbicaps.com, www.edelweissfin.com, www.trustgroup.co.in, www.iiflcap.com, and Co-Lead Managers at www.rrfinance.com/rrfcl.com and www.karvy.com. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus and special attention is drawn to the risk factors contained therein.

BSE Disclaimer "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited."

NSE Disclaimer "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer clause of the NSE".